

此乃重要文件，請立即詳閱。如有疑問，請徵詢專業建議。

盧森堡，2023 年 9 月 22 日

## 致 abrdn SICAV I – 全方位中國可持續股票基金股東通知書

致股東：

謹此通知 abrdn SICAV I – 全方位中國可持續股票基金（下稱「**存續基金**」）之股東，abrdn SICAV I（下稱「**公司**」）董事會（下稱「**董事會**」）決定於 2023 年 11 月 24 日星期五（下稱「**生效日**」）透過吸收合併方式將 abrdn SICAV II – 中國股票基金（abrdn SICAV II 的子基金，下稱「**消滅基金**」）併入存續基金（下稱「**合併**」）。

此合併將根據第 1(20) a) 條和 2010 年 12 月 17 日盧森堡法律第 8 章有關集合投資之規定（經修訂）生效。

除非另有定義，本文使用的詞語與基金公開說明書有相同的意義。

若要繼續投資存續基金，您不需要採取任何行動。

消滅基金的股東將會得到存續基金以下類別之股份，用以交換其原有股份：

消滅基金		存續基金	
abrdn SICAV II – 中國股票基金		abrdn SICAV I – 全方位中國可持續股票基金	
股份類別	ISIN 代碼	新股份類別	ISIN 代碼
A Acc EUR	LU0409055885	A Acc EUR	LU2639013478
A Acc GBP	LU0343750039	A Acc GBP	LU0231460295
A Acc USD	LU0213068272	A Acc USD	LU0231483743
B Acc GBP	LU1438963404	X Acc GBP	LU0837970457
D Acc GBP	LU0343750385	I Acc GBP	LU2639013395
D Acc USD	LU0213069320	I Acc USD	LU0231484121
Z Acc USD	LU0213072464	Z Acc USD	LU0278910632

### abrdn SICAV I

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茲由盧森堡金融監督管理委員會（CSSF）授權並受其監管。盧森堡註冊編號 B27471。

# abrdn.com

## 2) 合併背景與理由

合併是 abrdn 盧森堡基金系列精簡化的一部份。精簡化的目的在於確保我們有適當的基金系列，可用最佳效率營運，進而為股東的投資產生價值和報酬。此外，我們也希望透過精簡化促進產品管理與行銷的效率。精簡化包括投資工具的整合，以及合併採取類似投資策略的基金。

## 3) 對存續基金的影響

存續基金的投組將不需要在合併前後再平衡，但是，消滅基金的投組必須在合併前再平衡。此等消滅基金再平衡產生的任何成本，將由消滅基金的股東承擔，如下文第 5 節（費用與成本）所述。

合併後，存續基金的管理方針將持續遵循目前的投資目標和政策。

消滅基金的資產預計在生效日以實物形式轉移至存續基金。若因市場限制而無法以實物形式轉移資產，則此類資產將在消滅基金中出售，而在生效日轉移至存續基金的現金將依照存續基金的投資目標和政策進行投資。由於收到現金，在現金再投資期間，存續基金在生效日當天可能面臨績效偏離基準表現的風險。

因此，董事會不預期合併會對存續基金投組或績效產生任何重大影響。

於生效日，下列存續基金股份類別的投資管理費用將會降低，如下所示：

新股份類別	目前投資管理費用	生效日後的投資管理費用
X Acc GBP	1.00%	0.90%
X Acc USD	1.00%	0.90%
I Acc GBP	1.00%	0.90%
I Acc USD	1.00%	0.90%

## 4) 對交易與評價時間的影響

為加速合併並將因合併而可能產生的操作錯誤風險降至最低，董事會根據公司章程第 21 條的規定，在諮詢基金存託銀行 Citibank Europe plc 盧森堡分行的意見後，已決定在生效日（2023 年 11 月 24 日）暫停計算資產淨值以及存續基金股份交易。董事會相信此一暫停決定符合存續基金股東的最佳利益。

如果合併不符合您的需求，您有權按照公開說明書條款，在 2023 年 11 月 23 日星期四 13:00（盧森堡時間）之前免費贖回存續基金中的股份，或轉換至 SICAV I 的其他子基金。因暫停期間之故，股東須注意，於 2023 年 11 月 23 日星期四 13:00（盧森堡時間）之後收到的所有交易指示將被拒絕處理。被拒絕的任何交易指示，應於 2023 年 11 月 27 日星期一早上 09:00（盧森堡時間）起在存續基金交易恢復後重新提交。

交易暫停將影響的存續基金股份類別清單列於本函附件。

## 5) 費用與成本

合併將不會對存續基金產生成本影響。消滅基金股東將支付消滅基金投組再平衡的成本。實施合併的其他所有成本，包括法律、會計和其他行政費用，以及投組轉移成本（包括印花稅、轉讓稅和其他類似稅金）將由 abrdn plc 集團支付。

董事會對本函所載資料的準確性負責。董事會（經採取合理措施以確保內容之正確性後）相信，本函所載資料皆屬實，且未遺漏任何可能影響此類資料重要性的內容。

股東可於公司註冊辦事處免費取得稽核機構有關合併與一般合併條款的報告。

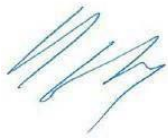
如您有任何疑問或欲獲知進一步詳情，請逕向我們的註冊辦事處聯絡，或者致電以下股東服務中心電話：

**歐洲（英國除外）及世界其餘地區：+352 46 40 10 820**

**英國：+44 1224 425 255**

**亞洲：+65 6395 2700**

此致



Hugh Young

為及代表  
abrdn SICAV I 董事會

謹代表  
abrdn SICAV I – 全方位中國可持續股票基金

附錄

受交易暫停影響的存續基金股份類別清單

股份類別名稱	ISIN	SEDOL
A Acc GBP	LU0231460295	B0L11W0
A Acc USD	LU0231483743	B0L11S6
A Acc EUR Hedged	LU0854914826	B92QXD2
A Acc CNH	LU2639013551	BRZR XK5
I Acc USD	LU0231484121	B0L11Z3
S Acc USD	LU0476876163	B603Z72
X Acc GBP	LU0837970457	B7VZVD2
X Acc USD	LU0837970705	B7YXB00
Z Acc USD	LU0278910632	B1JQCZ4



**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE**

Luxembourg, 22 September 2023

**Notice to the shareholders of abrdn SICAV I – All China Sustainable Equity Fund**

Dear Shareholder,

Notice is hereby given to you as a Shareholder of abrdn SICAV I – All China Sustainable Equity Fund (the “**Fund**”), of the decision of the board of directors (the “**Board of Directors**”) of abrdn SICAV I (the “**Company**”) to merge abrdn SICAV II – China Equities Fund, a sub-fund of abrdn SICAV II (the “**Merging Fund**”), by way of merger by absorption, into the Fund (the “**Merger**”) on Friday 24 November 2023 (the “**Effective Date**”).

The Merger will be effected in accordance with the provisions of article 1(20) a) and with Chapter 8 of the Luxembourg law of 17 December 2010 on undertakings for collective investment, as amended.

Unless otherwise defined, capitalised terms used herein shall have the same meanings given to such terms in the Fund prospectus.

**No further action is required to remain invested in the Fund.**

The shareholders of the Merging Fund will receive, in exchange for their shares, shares in the Fund of the following classes:

Merging Fund		Receiving Fund	
abrdn SICAV II – China Equities Fund		abrdn SICAV I – All China Sustainable Equity Fund	
Class of Shares	ISIN code	Class of New Shares	ISIN code
A Acc EUR	LU0409055885	A Acc EUR	LU2639013478
A Acc GBP	LU0343750039	A Acc GBP	LU0231460295
A Acc USD	LU0213068272	A Acc USD	LU0231483743
B Acc GBP	LU1438963404	X Acc GBP	LU0837970457

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D Acc GBP	<b>LU0343750385</b>	I Acc GBP	<b>LU2639013395</b>
D Acc USD	<b>LU0213069320</b>	I Acc USD	<b>LU0231484121</b>
Z Acc USD	<b>LU0213072464</b>	Z Acc USD	<b>LU0278910632</b>

## **2) Background to and rationale for the Merger**

The Merger is part of a rationalisation of abrdn's Luxembourg fund range. The aim of the rationalisation is to ensure we have an appropriate fund range which can operate at optimal efficiency to generate value and return on investments for shareholders. The aim is also to generate efficiencies in the management and marketing of products. The rationalisation includes consolidation of investment vehicles, as well as merging funds that pursue similar investment strategies.

## **3) Impact on the Fund**

The Fund's investment portfolio will not need to be rebalanced before or after the Merger, however rebalancing of the Merging Fund's portfolio will be required prior to the Merger. Any costs arising as a result of such rebalancing of the Merging Fund shall be borne by the shareholders of the Merging Fund as detailed in Section 5 (*Expenses and Costs*) below.

The Fund will continue to be managed according to its current investment objective and policy after the Merger.

The intention is that on the Effective Date, assets of the Merging Fund would be *in specie* transferred to the Fund. Where assets cannot be transferred *in specie* due to market restrictions, such assets would be sold in the Merging Fund and cash transferred to the Fund on the Effective Date to be invested in line with the Fund's investment objective and policy. As a result of the receipt of cash, the Fund could be subject to a risk of performance dispersion from its benchmark on the Effective Date whilst the cash is reinvested.

Consequently, the Board of Directors does not anticipate any material impact on the Fund's investment portfolio or performance as a result of the Merger.

On the Effective Date, the Investment Management Fee for the following Share Classes of the Fund shall be reduced, as follows:

<b>Class of New Shares</b>	<b>Current Investment Management Fee</b>	<b>Investment Management Fee as at the Effective Date</b>
X Acc GBP	1.00%	0.90%
X Acc USD	1.00%	0.90%
I Acc GBP	1.00%	0.90%
I Acc USD	1.00%	0.90%

## **4) Impact on the dealing and valuation times**

In order to facilitate the Merger and minimise the risk of an operational error which may arise due to the Merger, the Board of Directors, in accordance with Article 21 of the articles of incorporation of the Company and in consultation with Citibank Europe plc, Luxembourg branch, the depositary of the Fund, has decided

to suspend calculation of the net asset value and thus dealing in the shares of the Fund on the Effective Date, 24 November 2023. The Board of Directors believes that such a suspension is in the best interests of Shareholders of the Fund.

If the Merger does not meet your requirements, you have the right to redeem your shares in the Fund or to switch into another sub-fund of SICAV I free of charge and in accordance with the terms of the prospectus, until 13:00 (Luxembourg time) on Thursday 23 November 2023. Due to the suspension period Shareholders should note that all dealing instructions received after 13:00 (Luxembourg time) on Thursday 23 November 2023 will be rejected. Any dealing requests which are rejected should be resubmitted when dealing in the Fund is recommenced, from 09:00 (Luxembourg time) on Monday 27 November 2023.

A list of the share classes of the Fund that will be affected by the suspension of dealing is set out in the appendix to this letter.

### **5) Expenses and costs**

There will be no cost impact on the Fund resulting from the Merger. Shareholders of the Merging Fund will pay the costs of rebalancing the portfolio of the Merging Fund. All other costs of implementing the Merger, including legal, accounting and other administrative expenses, as well as portfolio transfer costs (including stamp duty, transfer taxes and other similar duties) will be paid by the abrdn plc group.

The Board of Directors accepts responsibility for the accuracy of the information contained in this letter. To the best of the knowledge and belief of the Board of Directors (who have taken reasonable care to ensure this is the case) the information contained in this letter is in accordance with the facts and does not omit anything likely to affect the importance of such information.

Shareholders may obtain copies of the auditor's report relating to the Merger and the common terms of merger free of charge from the registered office of the Company.

If you have any questions or would like any further information please contact us at our registered office or, alternatively, call one of the following Shareholder Service Centre helplines:

**Europe (excluding UK) and rest of the World +352 46 40 10 820**

**UK +44 1224 425 255**

**Asia +65 6395 2700**

Yours faithfully



Hugh Young

For and on behalf of  
the Board of Directors of abrdn SICAV I

on behalf of  
abrdn SICAV I – All China Sustainable Equity Fund

## Appendix

List of share classes of the Fund affected by the suspension of dealing

Share Class name	ISIN	SEDOL
A Acc GBP	LU0231460295	B0L11W0
A Acc USD	LU0231483743	B0L11S6
A Acc EUR Hedged	LU0854914826	B92QXD2
A Acc CNH	LU2639013551	BRZR XK5
I Acc USD	LU0231484121	B0L11Z3
S Acc USD	LU0476876163	B603Z72
X Acc GBP	LU0837970457	B7VZVD2
X Acc USD	LU0837970705	B7YXB00
Z Acc USD	LU0278910632	B1JQCZ4